



Financing Solutions for Accounting & Tax Professionals

ABOUT US

Community Bank, Top SBA Lender

Since 1889, United Midwest Savings Bank has combined the personal service of a community bank with the nationwide reach of a top SBA lender. As a federally chartered institution and SBA Preferred Lending Partner (PLP), we deliver fast, flexible financing tailored to your goals—backed by decades of experience and a mission to help businesses thrive.

MEET THE TEAM

The Experts Accounting Firms Trust

Our team delivers tailored SBA solutions for accounting and tax professionals across the country. With 400+ firm acquisitions and over \$400MM funded, we bring unmatched industry experience and fast, dependable results.

Led by Shannon Hay, Daniel Lunsford, and Weston Holley—known for their expertise and responsiveness—we're the trusted lending partner for firms nationwide.

WHY ACCOUNTING FIRMS CHOOSE US

- **100% Financing** – Including business acquisition, partner buyout, expansion, or refinance.
- **Loans up to \$5 Million** – With terms of 10–25 years to help manage cash flow.
- **No Balloons, Covenants, or Call Provisions** – Just straightforward financing.
- **Nationwide Lending** – Serving all 50 states.
- **PLP (Preferred Lender) Status** – Means faster approvals and closings.



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