

At United Midwest Savings Bank, we consider privacy and security a top priority. As part of doing business, we often share documents and other information with our clients. We use ShareFile to communicate these items effectively and safely. Below are the instructions on how to use our ShareFile.

## **ShareFile External Recipient Access Steps**

An external recipient receiving a ShareFile link for documents from United Midwest Savings Bank will have to take a few extra steps to access the document. If the external recipient has never had a ShareFile account, they will need to create one. Below are instructions on access ShareFile if you are using it for the first time. After that, there are also instructions for using an existing ShareFile account.

## Creating an account to access a ShareFile link for the first time

- 1. The recipient will receive an email with the subject **ShareFile Login Information** from your name and the email <u>mail@sf-notifications.com</u>.
- 2. Open the email and click on Create Your Account.





- 3. Enter your **First name** and **Last name**.
  - a. Optionally you can enter a **Company** name.

	United Midwest Savings Bank
Welcome!	
Confirm your details to se	etup your account.
Email	
* First name	
* Last name	
Company	

4. Click **Continue.** 



5. On the next screen, create a **Password** following the password requirements on the screen.

0	Savingo Bank	
Create a Sha	areFile password	
Passwords must m	neet the following requirements	
include at leas	st 1 upper case letter	
include at leas	st 1 lower case letter	
include at leas	st1number	
🛞 include at least 1 special characters		
🗵 be at least 8 characters long		
Passwords sh	iould match	
* Password		
	Ø	
Password field is re	equired.	
	rd	
* Confirm passwor		
* Confirm passwor	 ⊘	
* Confirm passwor Confirm password	field is required.	

- 6. Click Create password.
- 7. Account has been created, and the recipient can access their documents.



## Accessing ShareFile documents for recipients who already have an account



- 1. Open the email with the ShareFile attachment.
- 2. Click on Download Attachments.
- 3. Enter your **Email address** and click **Continue**.





4. Enter your **Password** and click **Sign in.** 

	1 Linether of Milethermost	đ	
	Savings Bank		
	<b>y</b>		
Welcome!			
* Password			
	Forget personal		
	Forgot password?		
	Sign in		
	Sign in as another user		

5. Access your documents as needed.